

# Improve Your Financial Reporting In Acumatica

Solver Cloud Demonstration

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# Agenda

- 1 Review Acumatica Reporting Options
- 2 Solver Introduction/Overview
- 3 Solver Demonstration
- 4 Acumatica/Solver Reporting Comparison
- 5 Questions/Answers

# Acumatica Reporting Options



- Acumatica offers over 250 standard reports
- Users can modify any report and create new ones
- Leverage Power BI in Acumatica dashboards
  
- Acumatica uses two different report design tools:
  - The Analytical Report Manager for financial reports
  - The Report Designer is used for standard reports
- They aren't terribly user-friendly
- Can't include data from outside Acumatica in reports

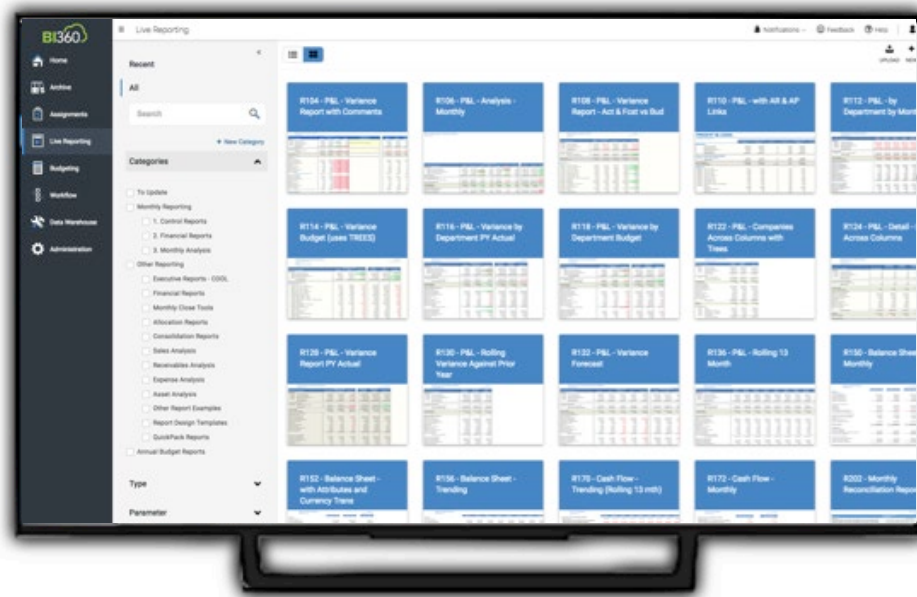
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# Let's See for Ourselves

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# Solver overview

Access anywhere, anytime, and on all devices



## DATA WAREHOUSE

- Multiple data sources
- Easy to configure
- Cloud connectors

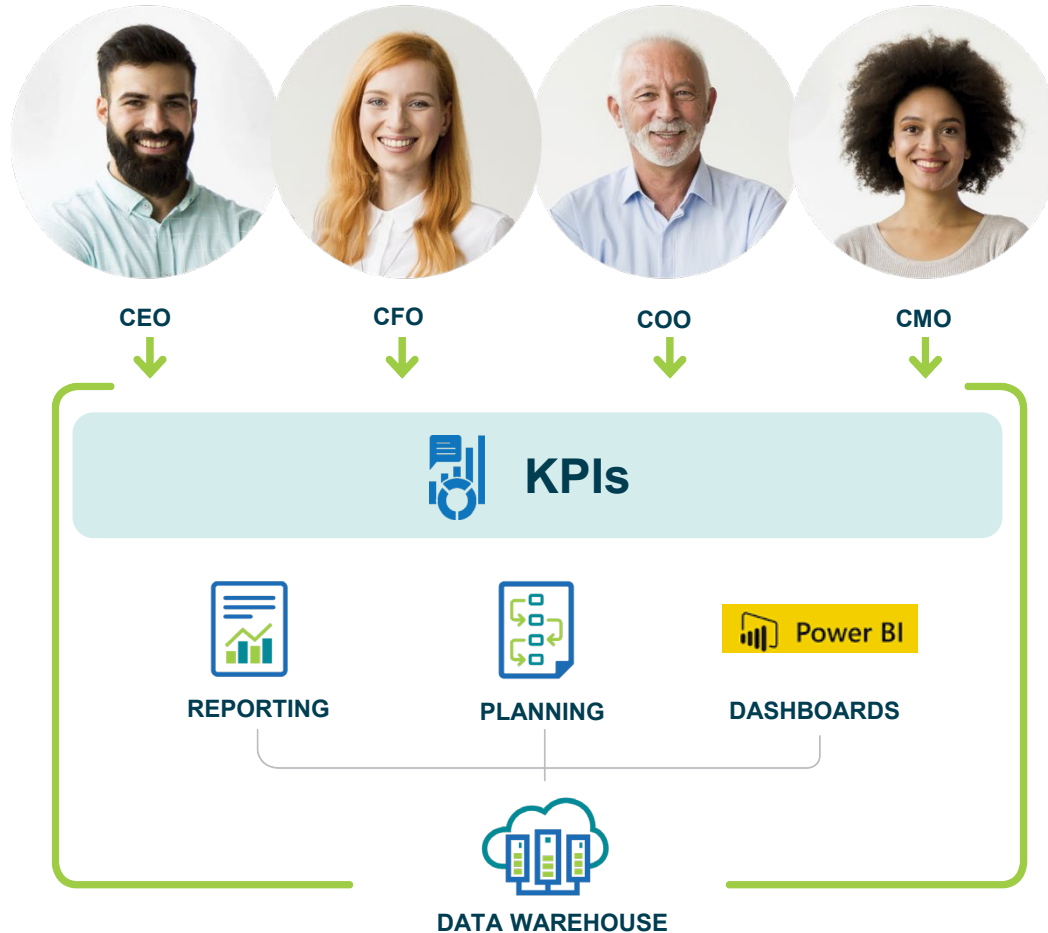
## REPORTING

- Excel-based Report Design
- Financial and Operational Reports
- Web/Mobile Report Viewing

## BUDGETING

- Excel-based Form Design
- Web-based Input
- Workflow

Solver provides key insights across the organization



WEB STATS

3<sup>RD</sup> PARTY BILLING

Acumatica  
The Cloud ERP

salesforce

eCOMMERCE

CLOUD

AICPA  
SOC

HIPAA  
COMPLIANT

# Complete Insight...

## Faster, Better Decisions

### Key Benefits

- Single Cloud Portal and Database
- Rapid Configuration with Templates
- Quick Time to Value
- Combines the Best of CPM and BI

### Solver Apps

- Process Automation
- KPIs and Alerts
- Dashboards
- Reporting and Consolidation
- Budgeting and Forecasting
- Intelligent Data Warehouse
- Marketplace with Templates
- Data Source Connectors
- Multi-tenant Azure-based Architecture
- Azure Active Directory & MFA (Multi-factor Authentication)

  
solver

# What Customers Say



## Best Corporate Performance Management (CPM) Software

### Corporate Performance Management (CPM) Software Grid<sup>®</sup> Overview

The best Corporate Performance Management (CPM) Software products are determined by customer satisfaction (based on user reviews) and market presence (based on products' scale, focus, and influence) and placed into four categories on the Grid<sup>®</sup>:

- Products in the Leader quadrant are rated highly by G2 Crowd users and have substantial Market Presence scores. Leaders include: [Adaptive Insights](#), [BOARD](#), [Host Analytics](#), [Hubble](#), [Solver BI360](#), [Vena](#), and [Prophix Software](#)
- High Performers are highly rated by their users, but have not yet achieved the Market Presence of the Leaders. High Performers include: [Spreadsheet Server](#) and [CALUMO](#)
- Contenders have significant Market Presence and resources, but have received below average user Satisfaction ratings or have not yet received a sufficient number of reviews to validate the solution. Contenders include: [Oracle Hyperion Planning](#), [Centage Budget Maestro](#), [SAP Business Planning and Consolidation \(BPC\)](#), [Oracle EPM Cloud](#), and [IBM Planning Analytics, powered by IBM TM1](#)
- Niche solutions do not have the Market Presence of the Leaders. They may have been rated positively on customer Satisfaction, but have not yet received enough reviews to validate them.

### G2 Crowd Grid<sup>®</sup> for Corporate Performance Management (CPM)



Reference: [www.g2crowd.com](http://www.g2crowd.com)

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Let's Demo!

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# Solver Reporting for Acumatica

Enable better and faster decisions

- One data source
- One reporting tool
- Excel report design experience
- Robust budget capability

# Thank you.

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